# INFORMATION TO OFFERORS OR QUOTERS SECTION A - COVER SHEET

Form Approved OMB No. 9000-0002 Expires Oct 31, 2004

The public reporting burden for this collection of information is estimated to average 35 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to Department of Defense, Washington Headquarters Services, Directorate for Information Operations and Reports (9000-0002), 1215 Jefferson Davis Highway, Suite 1204, Arlington, VA 22202-4302. Respondents should be aware that notwithstanding any other provision of law, no person will be subject to any penalty for failing to comply with a collection of information if it does not display a currently valid OMB control number.

PLEAS	SE DO NOT RETURN YOUR FORM	I TO THE ABO	VE ADI	DRESS. RETUR	N COMPLETE	D FORM TO THE ADD	RESS IN BLOCK 4 BELOW.		
1. SO	LICITATION NUMBER	2. (X	one)			3. DATE/TIME R	ESPONSE DUE		
			a. INV	ITATION FOR BIL	) (IFB)		21 JUN 2004		
FA8604-04-R-1009			b. RE	QUEST FOR PRO	POSAL (RFP)		4:00 PM		
			c. REC	QUEST FOR QUO	•	)			
NOTE:	The provision entitled "Required Cen	tral Contractor R	Registrat	INSTRUCTION ion" applies to most		·			
	u are not submitting a response, comp ated in Block 7.	plete the informa	ation in E	Blocks 9 through 11	and return to th	e issuing office in Block	4 unless a different return address		
provide	2. Offerors or quoters must include full, accurate, and complete information in their responses as required by this solicitation (including attachments). "Fill-ins" are provided on Standard Form 18, Standard Form 33, and other solicitation documents. Examine the entire solicitation carefully. The penalty for making false statements is prescribed in 18 U.S.C. 1001.						luding attachments). "Fill-ins" are e penalty for making false		
	ors or quoters must plainly mark their citation document.	responses with	the Solid	citation Number and	I the date and lo	ocal time for bid opening	or receipt of proposals that is in		
Withdra	mation regarding the timeliness of reswal of Bids" or "Instructions to Offeror	rs - Competitive	Acquisiti	ion <sup>"</sup> .			ons, Modifications, and		
4. ISSUING OFFICE (Complete mailing address, including Zip Code) DEPARTMENT OF THE AIR FORCE ASC/PKW, AREA C, BUILDING 1 1940 ALLBROOK DR., SUITE 3 WRIGHT-PATTERSON AFB OH 45433-5309				5. ITEMS TO BE PURCHASED (Brief description) STUDENT RESEARCH SUPPORT SERVICES					
6. PR	OCUREMENT INFORMATION (X a		applica	able)					
	a. THIS PROCUREMENT IS UNRES	STRICTED							
Χ	b. THIS PROCUREMENT IS 100 %	6 SET-ASIDE FO	OR SMA	LL BUSINESS. TI	HE APPLICABL	E NAICS CODE IS: <u>54</u>	1990		
	c. THIS PROCUREMENT IS	_ % SET-ASIDE	FOR H	UB ZONE CONCE	RNS. THE APP	LICABLE NAICS CODE	IS:		
	d. THIS PROCUREMENT IS REST	RICTED TO FIR	MS ELIC	GIBLE UNDER SEC	CTION 8(a) OF	THE SMALL BUSINESS	ACT.		
A REQ	7. ADDITIONAL INFORMATION A REQUIREMENTS CONTRACT IS CONTEMPLATED, RESULTING FROM THIS 100% SET-ASIDE FOR SMALL BUSINESS. PROPOSALS ARE DUE 07 JUNE 2004 (FAXED COPIES ARE NOT ACCEPTABLE).								
	NT OF CONTACT FOR INFORMA	TION							
	ME (Last, First, Middle Initial) UCE C. JOHNSON				b. A	ADDRESS (Include Zip	Code)		
Are	,	d. E-MAIL ADE Bruce.Johnso		pafb.af.mil	See	e Block 4			
9. RE/	ASONS FOR NO RESPONSE (X al	ll that apply)							
	a. CANNOT COMPLY WITH SPECI	FICATIONS		d. DO NOT REG	ULARLY MAN	UFACTURE OR SELL TI	HE TYPE OF ITEMS INVOLVED		
	b. UNABLE TO IDENTIFY THE ITE			e. OTHER (Specify)					
	c. CANNOT MEET DELIVERY REQ								
10. MAILING LIST INFORMATION (X one)									
	WE DO DO NOT DESIRE TO BE RETAINED ON THE MAILING LIST FOR FUTURE PROCUREMENT OF THE TYPE INVOLVED.								
11a. C	OMPANY NAME			b. ADDRESS (In	ciude Zip Code	7)			
c. AC	TION OFFICER		1						
(1) TYI	(1) TYPED OR PRINTED NAME (Last, First, Middle Initial)  (2) TITLE								
(3) SIG	(3) SIGNATURE (4) DATE SIGNED (YYYYMMDD)								

DD FORM 1707 (	BACK), FEB 2002
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FROM

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SOLICITATION NUMBER FA8604-04-R-1009

DATE (YYYYMMDD) LOCAL TIME 21 JUN 2004 4:00 PM

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IMPORTANT Award will be made on this Form or an Standard Form 26 or by a												1				

Qtv **Unit Price** ITEM SUPPLIES OR SERVICES Purch Unit **Total Item Amount** BASE PERIOD: 1 Sep 04 - 31 Aug 05 0100 NON-PERSONAL SERVICES TO RECRUIT Noun: UNDERGRADUATE OR ACRN: Contract type: J - FIRM FIXED PRICE Start Date: 01 SEP 2004 31 AUG 2005 Completion Date: Descriptive Data: GRADUATE STUDENTS ENROLLED IN THE FIELDS OF ENGINEERING, PHYSICAL SCIENCE, OPERATIONAL RESEARCH, MATHEMATICS, OR ENVIRONMENTAL SCIENCE. THE STUDENTS WILL PROVIDE TECHNICAL RESEARCH SUPPORT TO THE AIR FORCE INSTITUTE OF TECHNOLOGY (AFIT) SCHOOL OF ENGINEERING, IN ACCORDANCE WITH THE ATTACHED STATEMENT OF WORK (SEE SECTION J). PLEASE PROVIDE YOUR PROPOSED HOURLY RATE AND EXTENDED AMOUNT IN THE SPACES PROVIDED BELOW FOR CLINS 0101, 0102, AND 0103. ALSO, PLEASE PROVIDE THE TOTAL OF CLINS 0101, 0102, AND 0103 IN THE SPACE ABOVE. 0101 Noun: SAME AS ABOVE ACRN: Contract type: J - FIRM FIXED PRICE Start Date: 01 SEP 2004 31 AUG 2005 Completion Date: Descriptive Data: ADVANCED UNDERGRADUATE STUDENT. THE FY05 BEST ESTIMATED QUANTITY AVAILABLE FOR UNDERGRADUATE STUDENTS IS 14,430 HOURS; YOUR QUOTE MUST BE BASED ON THIS FIGURE. 0102 Noun: SAME AS ABOVE ACRN: Contract type: J - FIRM FIXED PRICE Start Date: 01 SEP 2004 Completion Date: 31 AUG 2005 Descriptive Data: GRADUATE STUDENT. FY05 BEST ESTIMATED QUANTITY AVAILABLE FOR GRADUATE STUDENTS IS 1,950 HOURS; YOUR QUOTE FOR THE GRADUATE STUDENT CATEGORY MUST BE BASED ON THIS FIGURE. 0103 Noun: SAME AS ABOVE U ACRN: Contract type: J - FIRM FIXED PRICE Start Date: 01 SEP 2004 Completion Date: 31 AUG 2005 Descriptive Data:

PHD STUDENT. FY05 BEST ESTIMATED QUANTITY AVAILABLE FOR PHD STUDENTS IS 3,900 HOURS; YOUR QUOTE FOR THE PHD STUDENT CATEGORY MUST BE BASED ON THIS FIGURE.

**Unit Price** Qty ITEM SUPPLIES OR SERVICES Purch Unit **Total Item Amount** 

### **OPTION PERIOD 1: 1 Sep 05 - 31 Aug 06**

0200 **OPTION CLIN (service)** 

> Noun: OPTION 1/NON-PERSONAL SERVICES TO RECRUIT

> > **UNDERGRADUATE**

Descriptive Data:

OR GRADUATE STUDENTS ENROLLED IN THE FIELDS OF ENGINEERING, PHYSICAL SCIENCE, OPERATIONAL RESEARCH, MATHEMATICS, OR ENVIRONMENTAL SCIENCE. THE STUDENTS WILL PROVIDE TECHNICAL RESEARCH SUPPORT TO THE AIR FORCE INSTITUTE OF TECHNOLOGY (AFIT) SCHOOL OF ENGINEERING, IN ACCORDANCE WITH THE ATTACHED STATEMENT OF WORK (SEE SECTION J). PLEASE PROVIDE YOUR PROPOSED HOURLY RATE AND EXTENDED AMOUNT IN THE SPACES PROVIDED BELOW FOR CLINS 0201, 0202, AND 0203. ALSO, PLEASE PROVIDE THE TOTAL OF CLINS 0201,0202, AND 0203 IN THE SPACE ABOVE.

### **OPTION 1: 1 SEP 05 - 31 AUG 06**

0201 **OPTION CLIN (service)** 

> Noun: SAME AS ABOVE

Descriptive Data:

ADVANCED UNDERGRADUATE STUDENT. FY06 BEST ESTIMATED QUANTITY AVAILABLE FOR ADVANCED UNDERGRADUATE STUDENTS IS 15,873 HOURS: YOUR QUOTE FOR THE

UNDERGRADUATE STUDENT CATEGORY MUST BE BASED ON THIS FIGURE.

# OPTION 1: 1 SEP 05 - 31 AUG 06

0202 **OPTION CLIN (service)** 

> Noun: SAME AS ABOVE

Descriptive Data:

GRADUATE STUDENT. FY06 BEST ESTIMATED QUANTITY AVAILABLE FOR GRADUATE STUDENTS IS 2.145 HOURS: YOUR QUOTE FOR THE GRADUATE STUDENT CATEGORY MUST BE BASED ON THIS FIGURE.

### **OPTION 1: 1 SEP 05 - 31 AUG 06**

0203 **OPTION CLIN (service)** 

> Noun: SAME AS ABOVE

Descriptive Data:

PHD STUDENT, FY06 BEST ESTIMATED QUANTITY AVAILABLE FOR PHD STUDENTS IS 4,290 HOURS; YOUR QUOTE FOR THE PHD STUDENT CATEGORY MUST BE BASED ON THIS FIGURE. Qty Unit Price ITEM SUPPLIES OR SERVICES Purch Unit Total Item Amount

### OPTION 2: 1 Sep 06 - 31 Aug 07

0300 OPTION CLIN (service)

Noun: OPTION 2/NON-PERSONAL SERVICES TO RECRUIT

UNDERGRADUATE

Descriptive Data:

OR GRADUATE STUDENTS ENROLLED IN THE FIELDS OF ENGINEERING, PHYSICAL SCIENCE, OPERATIONAL RESEARCH, MATHEMATICS, OR ENVIRONMENTAL SCIENCE. THE STUDENTS WILL PROVIDE TECHNICAL RESEARCH SUPPORT TO THE AIR FORCE INSTITUTE OF TECHNOLOGY (AFIT) SCHOOL OF ENGINEERING, IN ACCORDANCE WITH THE ATTACHED STATEMENT OF WORK (SEE SECTION J). PLEASE PROVIDE YOUR PROPOSED HOURLY RATE AND EXTENDED AMOUNT IN THE SPACES PROVIDED BELOW FOR CLINS 0301, 0302, AND 0303. ALSO, PLEASE PROVIDE THE TOTAL OF CLINS 0301, 0302, AND 0303 IN THE SPACE ABOVE.

### **OPTION 2: 1 SEP 06-31 AUG 07**

**0301** OPTION CLIN (service)

Noun: SAME AS ABOVE

Descriptive Data:

ADVANCED UNDERGRADUATE STUDENT. FY07 BEST ESTIMATED QUANTITY AVAILABLE FOR ADVANCED UNDERGRADUATE STUDENTS IS 17,460 HOURS; YOUR QUOTE FOR THE ADVANCED UNDERGRADUATE STUDENT CATEGORY MUST BE BASED ON THIS FIGURE.

### OPTION 2: 1 SEP 06-31 AUG 07

**0302** OPTION CLIN (service)

Noun: SAME AS ABOVE

Descriptive Data:

GRADUATE STUDENT. FY07 BEST ESTIMATED QUANTITY AVAILABLE FOR GRADUATE STUDENTS IS 2,360 HOURS; YOUR QUOTE FOR THE GRADUATE STUDENT CATEGORY MUST BE BASED ON THIS FIGURE.

**OPTION 2: 1 SEP 06-31 AUG 07** 

**0303** OPTION CLIN (service)

Noun: SAME AS ABOVE

Descriptive Data:

PHD STUDENT. FY07 BEST ESTIMATED QUANTITY AVAILABLE FOR PHD STUDENTS IS 4,719 HOURS; YOUR QUOTE FOR THE PHD STUDENT CATEGORY MUST BE BASED ON THIS FIGURE.

Qty Unit Price

ITEM SUPPLIES OR SERVICES Purch Unit Total Item Amount

### **OPTION 3: 1 SEP 07-31 AUG 08**

0400 OPTION CLIN (service)

Noun: OPTION 3/NON-PERSONAL SERVICES TO RECRUIT

**UNDERGRADUATE** 

Descriptive Data:

OR GRADUATE STUDENTS ENROLLED IN THE FIELDS OF ENGINEERING, PHYSICAL SCIENCE, OPERATIONAL RESEARCH, MATHEMATICS, OR ENVIRONMENTAL SCIENCE. THE STUDENTS WILL PROVIDE TECHNICAL RESEARCH SUPPORT TO THE AIR FORCE INSTITUTE OF TECHNOLOGY (AFIT) SCHOOL OF ENGINEERING, IN ACCORDANCE WITH THE ATTACHED STATEMENT OF WORK (SEE SECTION J). PLEASE PROVIDE YOUR PROPOSED HOURLY RATE AND EXTENDED AMOUNT IN THE SPACES PROVIDED BELOW FOR CLINS 0401, 0402, AND 0403. ALSO, PLEASE PROVIDE THE TOTAL OF CLINS 0401, 0402, AND 0403 IN THE SPACE ABOVE.

### **OPTION 3: 1 SEP 07-31 AUG 08**

**0401** OPTION CLIN (service)

Noun: SAME AS ABOVE

Descriptive Data:

ADVANCED UNDERGRADUATE STUDENT. FY08 BEST ESTIMATED QUANTITY AVAILABLE FOR ADVANCED UNDERGRADUATE STUDENTS IS 19,206 HOURS; YOUR QUOTE FOR THE ADVANCED UNDERGRADUATE STUDENT CATEGORY MUST BE BASED ON THIS FIGURE.

### **OPTION 3: 1 SEP 07-31 AUG 08**

**0402** OPTION CLIN (service)

Noun: SAME AS ABOVE

Descriptive Data:

GRADUATE STUDENT. FY05 BEST ESTIMATED QUANTITY AVAILABLE FOR GRADUATE STUDENTS IS 2,596 HOURS; YOUR QUOTE FOR THE GRADUATE STUDENT CATEGORY MUST BE BASED ON THIS FIGURE.

**OPTION 3: 1 SEP 07-31 AUG 08** 

**0403** OPTION CLIN (service)

Noun: SAME AS ABOVE

Descriptive Data:

PHD STUDENT. FY08 BEST ESTIMATED QUANTITY AVAILABLE FOR PHD STUDENTS IS 5,200 HOURS; YOUR QUOTE FOR THE PHD STUDENT CATEGORY MUST BE BASED ON THIS FIGURE.

ITEM	SUPPLIES OR SERVICES	Qty Purch Unit	Unit Price Total Item Amount
OPTION 4:	1 SEP 08- 31 AUG 09		
0500	OPTION CLIN (service)		
		PTION 4/NON-PERSONAL SER\ NDERGRADUATE	/ICES TO RECRUIT
	OPERATIONAL RESEARCH, MAT WILL PROVIDE TECHNICAL RES TECHNOLOGY (AFIT) SCHOOL O STATEMENT OF WORK (SEE SE AND EXTENDED AMOUNT IN TH	COLLED IN THE FIELDS OF ENGINEE THEMATICS, OR ENVIRONMENTAL S SEARCH SUPPORT TO THE AIR FOR OF ENGINEERING, IN ACCORDANCE CTION J). PLEASE PROVIDE YOUR IE SPACES PROVIDED BELOW FOR OTAL OF CLINS 0501, 0502, AND 050	SCIENCE. THE STUDENTS CE INSTITUTE OF E WITH THE ATTACHED PROPOSED HOURLY RATE CLINS 0501, 0502, AND 0503.
OPTION 4:	1 SEP 08-31 AUG 09		
0501	OPTION CLIN (service)		
	Descriptive Data:  ADVANCED UNDERGRADUATE:  ADVANCED UNDERGRADUATE:	ME AS ABOVE STUDENT. FY09 BEST ESTIMATED ( STUDENTS IS 21,127 HOURS; YOUR STUDENT CATEGORY MUST BE BA	R QUOTE FOR THE
OPTION 4:	1 SEP 08- 31 AUG 09		
0502	OPTION CLIN (service)		
		ME AS ABOVE	
		ST ESTIMATED QUANTITY AVAILAB UR QUOTE FOR THE GRADUATE ST	
OPTION 4:	1 SEP 08-31 AUG 09		
0503	OPTION CLIN (service)		
	Descriptive Data: PHD STUDENT. FY09 BEST ESTI	ME AS ABOVE  IMATED QUANTITY AVAILABLE FOR E PHD STUDENT CATEGORY MUST	
	GRAND TOTAL AMOUNT(BASE	YEAR + ALL OPTIONS: \$	

<b>NOTICE:</b> The following contract clauses pertinent to this section are hereby incorporated in full text:
OTHER CONTRACT CLAUSES IN FULL TEXT
B028 CONTRACT TYPE: FIRM FIXED PRICE (FEB 1997)
Total Price
Applicable to following Line Items: ALL
B049 OPTIONS (APR 2000)
The Government may require performance of the work required by CLIN(s) 0200, 0201, 0202, 0203, 0300, 0301, 0302, 0303, 0400, 0401, 0402, 0403, 0500, 0501, 0502, 0503. The Contracting Officer shall provide written notice of intent to exercise this option to the Contractor on or before 1 JUN 05. If the Government exercises this option(s by 15 AUG 05 ( FOR CLINS 0200, 0201, 0202, AND 0203), 15 AUG 06 (FOR CLINS 0300, 0301, 0302, AND 0303), 15 AUG 07 (FOR CLINS 0400, 0401, 0402, AND 0403), 15 AUG 08 ( FOR CLINS 0500, 0501, 0502, AND 0503). , the Contractor shall perform at the estimated cost and fee, if applicable, set forth as follows:
(Insert cost, fee, total, as applicable)

**NOTICE:** The following contract clauses pertinent to this section are hereby incorporated in full text:

# OTHER CONTRACT CLAUSES IN FULL TEXT

# C003 INCORPORATED DOCUMENTS/REQUIREMENTS (APR 1998)

SEE SECTION J, STATEMENT OF WORK

**NOTICE:** The following contract clauses pertinent to this section are hereby incorporated in full text:

# OTHER CONTRACT CLAUSES IN FULL TEXT

# D001 PRESERVATION, PACKAGING, PACKING AND MARKING REQUIREMENTS (FEB 1997)

Preservation, packaging, packing and marking shall be set forth in the individual order.

# INSPECTION AND ACCEPTANCE (IAW FAR 46.401(b), FAR 46.503)

GOVERNMENT CONTRACT QUALITY ASSURANCE INSPECTION AND ACCEPTANCE WILL BE PERFORMED AT AFIT/EN, 2950 HOBSON WAY, WRIGHT-PATTERSON AFB OH 45433, AND WILL BE APPLICABLE TO ALL CLINS.

**NOTICE:** The following contract clauses pertinent to this section are hereby incorporated by reference:

# FEDERAL ACQUISITION REGULATION CONTRACT CLAUSES

52.246-04 INSPECTION OF SERVICES -- FIXED-PRICE (AUG 1996)

**I. NOTICE:** The following contract clauses pertinent to this section are hereby incorporated by reference:

# FEDERAL ACQUISITION REGULATION CONTRACT CLAUSES

52.211-17	DELIVERY OF EXCESS QUANTITIES (SEP 1989)
52.242-15	STOP-WORK ORDER (AUG 1989)
52.242-15	STOP-WORK ORDER (AUG 1989) - ALTERNATE I (APR 1984)
52.242-17	GOVERNMENT DELAY OF WORK (APR 1984)
52.247-34	F.O.B. DESTINATION (NOV 1991)

**II. NOTICE:** The following contract clauses pertinent to this section are hereby incorporated in full text:

### OTHER CONTRACT CLAUSES IN FULL TEXT

### F001 OPTION CLIN PERFORMANCE PERIOD(S) (FEB 1998)

The respective performance period(s) for option(s) identified in Section B is as follows:

CLIN Number	Period of Performance
0100	I SEP 04 - 31 AUG 05
0200	I SEP 05 - 31 AUG 06
0300	I SEP 06 - 31 AUG 07
0400	I SEP 07 - 31 AUG 08
0500	I SEP 08 - 31 AUG 09

### F002 PERIOD OF PERFORMANCE (FEB 1997)

Period of performance under this contract shall be BASE PERIOD: 1 SEP 04 - 31 AUG 05

OPTION 1: 1 SEP 05 - 31 AUG 06 OPTION 2: 1 SEP 06 - 31 AUG 07 OPTION 3: 1 SEP 07 - 31 AUG 08 OPTION 4: 1 SEP 08 - 31 AUG 09. **NOTICE:** The following contract clauses pertinent to this section are hereby incorporated in full text:

### OTHER CONTRACT CLAUSES IN FULL TEXT

# G001 ACCOUNTING AND APPROPRIATION DATA (FEB 1997)

Accounting and appropriation data will be set forth on individual orders issued hereunder.

# **G018 CONTRACT HOLIDAYS (FEB 2003)**

- (a) The prices/costs in Section B of the contract include holiday observances; accordingly, the Government will not be billed for such holidays, except when services are required by the Government and are actually performed on a holiday. Holidays in addition to those reflected in this contract, which are designated by the Government, will be billable provided the assigned Contractor employee was available for performance and was precluded from such performance.
- (b) The following days are contract holidays: (1) NEW YEARS DAY, (2) MARTIN LUTHER KING DAY, (3) PRESIDENTS DAY, (4) MEMORIAL DAY, (5) INDEPENDENCE DAY, (6) LABOR DAY, (7) COLUMBUS DAY, (8) VETERANS DAY, (9) THANKSGIVING DAY, (10) CHRISTMAS DAY

### AWARD - ALL OR NONE BASIS (IAW AFMCFARS 5314.301(d)(91, AFMCFARS 5315.209-90(b))

NOTWITHSTANDING FAR PROVISION 52.215-1(f)) INSTRUCTION TO OFFERORS - COMPETITIVE ACQUISITION, AWARD SHALL BE MADE TO A SINGLE BIDDER/OFFEROR WHOSE BID/OFFER RESPONDS TO ALL ITEMS INCLUDED IN THE SOLICITATION. FAILURE TO PROVIDE FOR ANY ITEM (INCLUDING ANY OPTION) SHALL RENDER THE BID NONRESPONSIVE, OR MAY CAUSE THE OFFEROR'S PROPOSAL TO BE REJECTED.

**NOTICE:** The following contract clauses pertinent to this section are hereby incorporated in full text:

### A. FEDERAL ACQUISITION REGULATION CONTRACT CLAUSES IN FULL TEXT

### B. OTHER CONTRACT CLAUSES IN FULL TEXT

### **H001 OPTIONS (MAY 1997)**

The Government reserves the right to exercise the following option(s) subject to the stated conditions. In the event an option is exercised, the affected sections of the contract, e.g., Section B, Section F, Section G, etc., will be modified as appropriate.

### **H023 INDEFINITE QUANTITY (SEP 1997)**

This is an Indefinite Quantity contract as contemplated by FAR 16.504. The total scope of the technical tasks for which orders may be issued is set forth in paragraph 2.0 of the attached Statement of Work. The maximum dollar amount the Government may order under this contract is \$1,500,000.00; the minimum amount is \$35.00.

### **H025 INCORPORATION OF SECTION K (OCT 1998)**

Section K of the solicitation is hereby incorporated by reference.

### **H033 SOLICITATION NUMBER (APR 1998)**

Solicitation Number: FA8604-04-R-1009

# **H055 INSURANCE CLAUSE IMPLEMENTATION (FEB 2003)**

The Contractor shall obtain and maintain the minimum kinds and amounts of insurance during performance of this contract as specified by FAR 28.307-2, Liability, and contemplated by FAR 52.228-5, Insurance--Work on a Government Installation, and/or 52.228-7, Insurance--Liability to Third Persons.

### **H063 CONTRACTOR IDENTIFICATION (FEB 2003)**

- (a) Contractor personnel and their subcontractors must identify themselves as Contractors or subcontractors during meetings, telephone conversations, in electronic messages, or correspondence related to this contract.
- (b) Contractor-occupied facilities (on AFMC or other Government installations) such as offices, separate rooms, or cubicles must be clearly identified with Contractor supplied signs, name plates or other identification, showing that these are work areas for Contractor or subcontractor personnel.

Contract Clauses in this section are from the FAR, Defense FAR Sup, Air Force FAR Sup, and the Air Force Materiel Command FAR Sup, and are current through the following updates:

Database\_Version: 6.1.x.300; Issued: 4/13/2004; FAR: FAC 2001-22(Partial); DFAR: DCN20040323; DL.: DL 98-021; Class Deviations: CD 200300003; AFFAR: 2002 Edition; AFMCFAR: AFMCAC 02-03; AFAC: AFAC 2004-0302; IPN: 98-009

**I. NOTICE:** The following contract clauses pertinent to this section are hereby incorporated by reference:

# A. FEDERAL ACQUISITION REGULATION CONTRACT CLAUSES

52.202-01	DEFINITIONS (DEC 2001)
52.203-03	GRATUITIES (APR 1984)
52.203-05	COVENANT AGAINST CONTINGENT FEES (APR 1984)
52.203-06	RESTRICTIONS ON SUBCONTRACTOR SALES TO THE GOVERNMENT (JUL 1995)
52.203-07	ANTI-KICKBACK PROCEDURES (JUL 1995)
52.203-08	CANCELLATION, RESCISSION, AND RECOVERY OF FUNDS FOR ILLEGAL OR
	IMPROPER ACTIVITY (JAN 1997)
52.203-10	PRICE OR FEE ADJUSTMENT FOR ILLEGAL OR IMPROPER ACTIVITY (JAN 1997)
52.203-12	LIMITATION ON PAYMENTS TO INFLUENCE CERTAIN FEDERAL TRANSACTIONS
	(JUN 2003)
52.204-04	PRINTED OR COPIED DOUBLE-SIDED ON RECYCLED PAPER (AUG 2000)
52.204-07	CENTRAL CONTRACTOR REGISTRATION (OCT 2003)
52.209-06	PROTECTING THE GOVERNMENT'S INTEREST WHEN SUBCONTRACTING WITH
	CONTRACTORS DEBARRED, SUSPENDED, OR PROPOSED FOR DEBARMENT (JUL
	1995)
52.215-02	AUDIT AND RECORDS NEGOTIATION (JUN 1999)
52.215-08	ORDER OF PRECEDENCEUNIFORM CONTRACT FORMAT (OCT 1997)
52.216-18	ORDERING (OCT 1995)
	Para (a), Issued from date is '01 SEP 2004'
	Para (a), Issued through date is '31 AUG 2005'
52.216-19	ORDER LIMITATIONS (OCT 1995)
	Para (a). Insert Dollar amount or quantity. '\$35.00'
	Para (b)(1). Insert dollar amount or quantity '\$500.00'
	Para (b)(2). Insert dollar amount or quantity. '\$500.00'
	Para (b)(3). Insert number of days. '10'
	Para (d). Insert number of days. '30'
52.216-21	REQUIREMENTS (OCT 1995)
	Para (f), Date is '31 AUG 2005'
52.217-08	OPTION TO EXTEND SERVICES (NOV 1999)
	Period of time. '30 days'
52.217-09	OPTION TO EXTEND THE TERM OF THE CONTRACT (MAR 2000)
	Para (a), Period of time '15 CALENDAR DAYS'
	Para (a), 60 or as appropriate '60'
	Para (c), Number of Months/Years. '5 YEARS'
52.219-04	NOTICE OF PRICE EVALUATION PREFERENCE FOR HUBZONE SMALL BUSINESS
	CONCERNS (JAN 1999)
52.219-06	NOTICE OF TOTAL SMALL BUSINESS SET-ASIDE (JUN 2003)
52.219-08	UTILIZATION OF SMALL BUSINESS CONCERNS (OCT 2000)
52.219-14	LIMITATIONS ON SUBCONTRACTING (DEC 1996)
52.222-01	NOTICE TO THE GOVERNMENT OF LABOR DISPUTES (FEB 1997)
52.222-03	CONVICT LABOR (JUN 2003)
52.222-21	PROHIBITION OF SEGREGATED FACILITIES (FEB 1999)

52.222-26	EQUAL OPPORTUNITY (APR 2002)
52.222-35	EQUAL OPPORTUNITY FOR SPECIAL DISABLED VETERANS, VETERANS OF THE
	VIETNAM ERA, AND OTHER ELIGIBLE VETERANS (DEC 2001)
52.222-36	AFFIRMATIVE ACTION FOR WORKERS WITH DISABILITIES (JUN 1998)
52.222-37	EMPLOYMENT REPORTS ON SPECIAL DISABLED VETERANS, VETERANS OF THE
	VIETNAM ERA, AND OTHER ELIGIBLE VETERANS (DEC 2001)
52.222-48	EXEMPTION FROM APPLICATION OF SERVICE CONTRACT ACT PROVISIONS FOR
	CONTRACTS FOR MAINTENANCE, CALIBRATION, AND/OR REPAIR OF CERTAIN
	INFORMATION TECHNOLOGY, SCIENTIFIC AND MEDICIAL AND/OR OFFICE AND
<b>72 222</b> 0 <b>7</b>	BUSINESS EQUIPMENTCONTRACTOR CERTIFICATION. (AUG 1996)
52.223-05	POLLUTION PREVENTION AND RIGHT-TO-KNOW INFORMATION (AUG 2003)
52.223-06	DRUG-FREE WORKPLACE (MAY 2001)
52.223-14	TOXIC CHEMICAL RELEASE REPORTING (AUG 2003) RESTRICTIONS ON CERTAIN FOREIGN PURCHASES (DEC 2003)
52.225-13 52.227-01	AUTHORIZATION AND CONSENT (JUL 1995)
52.227-01	NOTICE AND ASSISTANCE REGARDING PATENT AND COPYRIGHT INFRINGEMENT
32.221-02	(AUG 1996)
52.228-05	INSURANCE WORK ON A GOVERNMENT INSTALLATION (JAN 1997)
52.229-03	FEDERAL, STATE, AND LOCAL TAXES (APR 2003)
52.232-01	PAYMENTS (APR 1984)
52.232-08	DISCOUNTS FOR PROMPT PAYMENT (FEB 2002)
52.232-11	EXTRAS (APR 1984)
52.232-17	INTEREST (JUN 1996)
52.232-19	AVAILABILITY OF FUNDS FOR THE NEXT FISCAL YEAR (APR 1984)
	Date '31 AUG 2005'
	Date '31 AUG 2005'
52.232-23	ASSIGNMENT OF CLAIMS (JAN 1986)
52.232-25	PROMPT PAYMENT (OCT 2003)
52.232-33	PAYMENT BY ELECTRONIC FUNDS TRANSFERCENTRAL CONTRACTOR REGISTRATION (OCT 2003)
52.233-01	DISPUTES (JUL 2002) - ALTERNATE I (DEC 1991)
52.233-03	PROTEST AFTER AWARD (AUG 1996)
52.237-02	PROTECTION OF GOVERNMENT BUILDINGS, EQUIPMENT AND VEGETATION (APR 1984)
52.242-03	PENALTIES FOR UNALLOWABLE COSTS (MAY 2001)
52.242-13	BANKRUPTCY (JUL 1995)
52.243-01	CHANGES FIXED-PRICE (AUG 1987) - ALTERNATE I (APR 1984)
52.243-07	NOTIFICATION OF CHANGES (APR 1984)
	Para (b), Number of calendar days is (insert 30 for RDSS/C) '30 days'
<b>72.211.</b> 05	Para (d), Number of calendar days is (insert 30 for RDSS/C) '30 days'
52.244-06	SUBCONTRACTS FOR COMMERCIAL ITEMS (APR 2003)
52.246-23	LIMITATION OF LIABILITY (FEB 1997)
52.246-25	LIMITATION OF LIABILITY SERVICES (FEB 1997)
52.249-02	TERMINATION FOR CONVENIENCE OF THE GOVERNMENT (FIXED-PRICE) (SEP 1996)
52.249-04	TERMINATION FOR CONVENIENCE OF THE GOVERNMENT (SERVICES)(SHORT FORM) (APR 1984)
52.249-08	DEFAULT (FIXED-PRICE SUPPLY AND SERVICE) (APR 1984)
52.253-01	COMPUTER GENERATED FORMS (JAN 1991)
B. DEFENSE	FEDERAL ACQUISITION REGULATION SUPPLEMENT CONTRACT CLAUSES
252.203-7001	PROHIBITION ON PERSONS CONVICTED OF FRAUD OR OTHER DEFENSE-
252 204 7000	CONTRACT-RELATED FELONIES (MAR 1999)
252.204-7000 252.204-7003	DISCLOSURE OF INFORMATION (DEC 1991) CONTROL OF GOVERNMENT PERSONNEL WORK PRODUCT (APR 1992)
232.204-7003	CONTROL OF GOVERNMENT FERSONNEL WORK PRODUCT (APR 1992)

252.204-7004	ALTERNATE A TO FAR 52.204-7, CENTRAL CONTRACTOR REGISTRATION (NOV 2003)
252.204-7004	REQUIRED CENTRAL CONTRACTOR REGISTRATION (NOV 2001)
252.205-7000	PROVISION OF INFORMATION TO COOPERATIVE AGREEMENT HOLDERS (DEC 1991)
252.209-7000	ACQUISITION FROM SUBCONTRACTORS SUBJECT TO ON-SITE INSPECTION UNDER
	THE INTERMEDIATE-RANGE NUCLEAR FORCES (INF) TREATY (NOV 1995)
252.209-7004	SUBCONTRACTING WITH FIRMS THAT ARE OWNED OR CONTROLLED BY THE
	GOVERNMENT OF A TERRORIST COUNTRY (MAR 1998)
252.215-7002	COST ESTIMATING SYSTEM REQUIREMENTS (OCT 1998)
252.223-7006	PROHIBITION ON STORAGE AND DISPOSAL OF TOXIC AND HAZARDOUS
	MATERIALS (APR 1993)
252.225-7002	QUALIFYING COUNTRY SOURCES AS SUBCONTRACTORS (APR 2003)
252.225-7004	REPORTING OF CONTRACT PERFORMANCE OUTSIDE THE UNITED STATES (APR
	2003)
252.225-7012	PREFERENCE FOR CERTAIN DOMESTIC COMMODITIES (FEB 2003)
252.225-7014	PREFERENCE FOR DOMESTIC SPECIALTY METALS (APR 2003)
252.225-7016	RESTRICTION ON ACQUISITION OF BALL AND ROLLER BEARINGS (APR 2003)
252.225-7031	SECONDARY ARAB BOYCOTT OF ISRAEL (APR 2003)
252.226-7001	UTILIZATION OF INDIAN ORGANIZATIONS, INDIAN-OWNED ECONOMIC
	ENTERPRISES, AND NATIVE HAWAIIAN SMALL BUSINESS CONCERNS (OCT 2003)
252.231-7000	SUPPLEMENTAL COST PRINCIPLES (DEC 1991)
252.232-7003	ELECTRONIC SUBMISSION OF PAYMENT REQUESTS (JAN 2004)
252.242-7000	POSTAWARD CONFERENCE (DEC 1991)
252.243-7001	PRICING OF CONTRACT MODIFICATIONS (DEC 1991)
252.243-7002	REQUESTS FOR EQUITABLE ADJUSTMENT (MAR 1998)
252.244-7000	SUBCONTRACTS FOR COMMERCIAL ITEMS AND COMMERCIAL COMPONENTS (DOD
	CONTRACTS) (MAR 2000)
252.247-7023	TRANSPORTATION OF SUPPLIES BY SEA (MAY 2002)

### C. AIR FORCE FEDERAL ACQUISITION REGULATION SUPPLEMENT CONTRACT CLAUSES

5352.223-9000	ELIMINATION OF USE OF CLASS I OZONE DEPLETING SUBSTANCES (ODS) (APR 2003)
	Para (c), List of Class I ODSs. 'NONE'
5352.223-9001	HEALTH AND SAFETY ON GOVERNMENT INSTALLATIONS (JUN 1997)
5352.242-9000	CONTRACTOR ACCESS TO AIR FORCE INSTALLATIONS (JUN 2002)
	Para (b), Any additional requirements to comply with local security procedures 'ANY OTHER
	REQUIREMENTS OF WRIGHT-PATTERSON AFB OH'

II. NOTICE: The following contract clauses pertinent to this section are hereby incorporated in full text:

# FEDERAL ACQUISITION REGULATION CONTRACT CLAUSES IN FULL TEXT

# 52.211-15 DEFENSE PRIORITY AND ALLOCATION REQUIREMENTS (SEP 1990)

This is a rated order certified for national defense use, and the Contractor shall follow all the requirements of the Defense Priorities and Allocations System regulation (15 CFR 700).

# 52.252-02 CLAUSES INCORPORATED BY REFERENCE (FEB 1998)

This contract incorporates one or more clauses by reference, with the same force and effect as if they were given in full text. Upon request, the Contracting Officer will make their full text available. Also, the full text of a clause may be accessed electronically at this/these address(es): http://farsite.hill.af.mil/

# 52.252-06 AUTHORIZED DEVIATIONS IN CLAUSES (APR 1984)

- (a) The use in this solicitation or contract of any Federal Acquisition Regulation (48 CFR Chapter 1) clause with an authorized deviation is indicated by the addition of "(DEVIATION)" after the date of the clause.
- (b) The use in this solicitation or contract of any Defense Federal Acquisition Regulation Supplement (48 CFR Chapter 2) clause with an authorized deviation is indicated by the addition of "(DEVIATION)" after the name of the regulation.

DOCUMENT	PGS	DATE	TITLE
ATTACHMENT 1	10	30 APR 2004	STATEMENT OF WORK FOR STUDENT SUPPORT SERVICES

# STATEMENT OF WORK FOR STUDENT SUPPORT SERVICES

AIR FORCE INSTITUTE OF TECHNOLOGY 2950 HOBSON WAY WRIGHT-PATTERSON AFB, OHIO 45433-7765 30 April 04

### I. STATEMENT OF WORK FOR STUDENT SUPPORT SERVICES

1. **DESCRIPTION OF SERVICES.** The contractor shall recruit, supervise and administer student research support for the Air Force Institute of Technology, Graduate School of Engineering and Management (AFIT/EN). The nature of this effort shall require frequent visits to Wright-Patterson Air Force Base (WPAFB) to manage ongoing tasks. The work requires close coordination between contractor personnel, the graduate school faculty and staff during initiation, execution and completion of each individual work effort.

### The Contractor shall:

- Recruit undergraduate and graduate students for research assistant tasks.
- Supervise and manage students assigned to research tasks.
- Conduct research support administrative reporting.
- 1.1. **RECRUITING.** The Government shall provide a one page task description that shall contain the program, task title, task description, desired start and stop dates, estimated person hours, resources and a Government technical point of contact (POC). The Contractor may request discussions with the Government technical POC for the purpose of further defining the requirements and expertise needed to satisfactorily complete the task.

The Contractor shall recruit three skills categories (see section 2.1) of students who are enrolled in an approved curriculum at a regionally accredited institution of higher education. These students shall be United States citizens. The Contractor shall provide candidate resumes within 90 calendar days after notification of a new task. The Contractor shall identify those students who are qualified to work on tasks. The Contractor shall schedule interviews between the student and the technical POC for each task identified. The Government technical POC will advise AFIT/ENR of the results of the scheduled interview. The Associate Dean for Research or designee will make a final determination on the task assignment. After the Associate Dean or designee has confirmed the selection, the Contractor shall arrange suitable work schedules.

The Contractor shall recruit and assign replacement students in cases where students resign from employment before the end of the project period, following consultation with the technical POC regarding the need for such replacement.

1.2. **SUPERVISE AND MANAGE TASKS.** The Contractor shall administer each research task. The Government shall be notified if the student has schedule conflicts. The Contractor shall ensure that the technical support tasks are completed on schedule and in the format described in the task order. The Contractor shall ensure that students report for their task assignments on time, that students are aware of hazards associated with working in laboratories and that they comply with Occupational Safety and Health Standards (OSHA). The Contractor shall maintain records on each employee/student (time cards, work schedules, etc.) at the local office.

1.3. **RESEARCH SUPPORT ADMINISTRATIVE REPORTING.** In addition to required invoices for payment, the Contractor shall provide a monthly, cumulative Funds and Man-Hour Expenditure Report including project number, assigned student name, total project allocation of man-hours and funding, cumulative expended man-hours and costs by project, and percent of project funding used at the close of the invoice period. The Contractor shall propose a Funds and Man-Hour Expenditure Report format subject to Government acceptance.

### 2. **DEFINITIONS.**

2.1. **SKILLS CATEGORIES.** The three categories of student support shall be as follows:

<u>ADVANCED UNDERGRADUATES</u> – Students with some technical-work experience. Advanced undergraduate means at least junior (third year standing) in one of the required curricula.

<u>GRADUATE STUDENTS</u> – Students working toward a Master of Science (MS) degree in one of the required curricula.

<u>ADVANCED GRADUATE STUDENTS</u> – Graduate students who are working toward a PhD degree and have completed at least 30 semester hours (45 quarter hours) of graduate work in one of the required curricula or graduate students who are working towards a PhD degree and have completed a MS degree in one of the required curricula.

- 2.2. **APPROVED CURRICULA.** The following curricula are approved:
  - all engineering disciplines
  - all physical sciences
  - environmental and bioenvironmental science
  - mathematics and statistics
  - scientific disciplines requiring at least one year of mathematics beyond first year calculus with concurrence of Government technical POC,
  - operations research
  - acquisition, logistics, or information resource management

# II. SERVICE DELIVERY SUMMARY.

Performance	<b>SOW</b>	Performance Threshold	Method of Surveillance
<b>Objective</b>	para.		
Recruit Students	1.1	Qualified candidates resumes to AFIT/ENR within 90 days of task assignment. 3 qualified candidate referrals 90 days after receipt of a new task order. Satisfactory – 90% Marginal – 80% Unsatisfactory - <70%	Review of records at the semi-annual review meeting.  NOTE: Satisfactory means AFIT/ENR received 3 qualified candidate referrals on 90% of tasks less than 90 days after the contractor was provided the task order.
Supervise Students	1.2	90 % of all tasks are completed on time	Contractor reports task status in semi-annual review meeting.
Security – students wear badges	Appendix B	100% of students will all have identity badges on outer clothing.	Routine no-notice inspections of student work areas –one inspection on a semi-annual basis by AFIT/ENR
Timely Invoicing	IV.2.d.	Invoices received in AFIT 30 days after end of pay period – Only 5% late on an annual basis – 0% over 45 days late	Monthly review of invoices – results will be addressed at the Semi-annual review meeting.
Safety	IV.6.	OSHA compliance. Contractor will ensure all employees have received the appropriate safety briefing prior to the start of work. All contractors' employees must comply with applicable safety instructions.	Intermittent review of records of safety briefings and compliance. Employees will not be allowed to continue work until safety deficiencies are corrected. A record of contractor deficiency will be forwarded by the AFIT/ENR to the contractor.
Semi-Annual Review Contractor Performance	IV. 2. c.	Attend meetings, agenda will be provided by AFIT/ENR Contractor will attend 100% of the semi-annual review meetings.	Attendance at the meeting. Contractor will record minutes and provide to all attendees with in 2 weeks of the date of the meeting
Annual Review	IV. 4.	Plan for following option year submitted to AFIT/ENR within 60 to 90 days prior to the end of the option year.	Annual review of the plan.

**III. GOVERNMENT-FURNISHED PROPERTY AND SERVICES.** The contractor will not provide any equipment for the conduct of this project. The technical POC will provide all government furnished equipment for the conduct of the research tasks.

# IV. GENERAL INFORMATION.

# 1. Annual Support.

a. The estimated annual support hours are categorized below:

	Undergraduate	Masters	PhD
FY05	14,430 hrs	1,950 hrs	3,900 hrs
FY06	15,873 hrs	2,145 hrs	4,290 hrs
FY07	17,460 hrs	2,360 hrs	4,719 hrs
FY08	19,206 hrs	2,596 hrs	5,200 hrs
FY09	21,127 hrs	2,855 hrs	5,710 hrs

- b. Individual tasks will be assigned during the contract and the duration of any individual task shall not exceed 1,040 student hours in any 12-month period for students. Each task will be a separate unit of work.
- c. Candidates who perform satisfactorily may be considered for consecutive tasks.

# 2. Administrative Requirements.

- a. The Associate Dean for Research (AFIT/ENR) will be the contractor contact for task assignments under this Statement of Work.
- b. The contractor will be required to maintain a local office (not on Wright-Patterson AFB) with-in a 90-mile radius of Building 641, Wright-Patterson Air Force Base.
- c. The contractor management (employees of the contractor not assigned to a specific research task) will attend a semi-annual meeting hosted by AFIT/ENR in Building 641 to discuss the metrics related to this SOW.
- d. The contractor will provide to AFIT/ENAB an invoice for services every four weeks to arrive no later than 30 days after the end of the pay periods included in the invoice. Included with the invoice, the contractor will provide to AFIT/ENAB a summary report containing the following information: name of each employee working at AFIT, number of hours on that employees task, number of hours worked on the task, number of hours remaining on the task, summary of total hours worked in the fiscal year (fiscal year is from 1 October to 30 September), summary of total hours remaining to be worked in the present fiscal year, general comments.
- 3. Performance of Services During Crisis Declared by the National Command Authority or Overseas Combatant Commander. All contractor employees are considered non-essential personnel in the event of a national or natural declaration. The contractor services will be suspended in the event of an announcement of the base commander that non-essential personnel are not to report to work at Wright-Patterson Air Force Base. In the event of such a declaration, the contractor will not be entitled to compensation for work that was not performed during the

declaration. The contractor will contact AFIT/ENR for information as to when research activities will resume.

- **4. Annual Review.** On an annual basis, no later than two months prior to the start of the extension date into an option year, the contractor will submit a plan to AFIT/ENR which:
  - a. Outlines the plan for recruiting and selecting students
  - b. Reports the procedures to support the contractor employee activities
  - c. Defines the management approach and personnel that will be working the project with updated contact information (phone numbers, email address, mailing address and company background information)

The plan will be reviewed and any applicable comments (if required) will be provided to the contractor within 2 weeks of receipt by AFIT/ENR. The contractor will review the comments and re-submit the plan to AFIT/ENR within one week. AFIT/ENR will either accept the plan or not recommend extending the contract into the option year.

- **5. Administrative Assistance.** Limited administrative assistance shall be provided by AFIT to the employees as needed in the execution of an authorized task. Administrative assistance shall include but not be limited to typing, reproduction and limited use of the U.S. Government Postal Service.
- **6. Safety.** The vendor shall brief students on the hazards associated with working in the labs and performing experimental tasks associated with this contract. The contractor shall ensure that students receive the appropriate safety briefing prior to the start of work in the labs. The contractor shall ensure that students comply with Occupational Safety and Health Standards (OSHA). The Government will provide emergency medical services and emergency patient transportation service for contractor personnel. The contractor shall reimburse the government for the cost of medical treatment and patient transportation service at the current impatient or outpatient treatment rate as appropriate.
- 7. Task Assignments. Task assignments shall be required to assign specifically defined tasks to the contractor. The Associate Dean for Research shall assign any task or subtask to the contractor by means of written task assignment. If the new task represents as increase in annual hours, the contractor shall not proceed until written authorization to do so is given by the contracting officer. The contractor shall not honor any other form of task assignments. Each task shall consist of a work package with desired start-stop dates and estimated person-hour expenditures. Person-hours allotted to each task are based on an approximation of twenty hours per week for all students. The contractor shall not exceed the total person-hours approved for a task. The contractor shall be authorized to extend the normal assigned work-hours in the event of an emergency at the same hourly rate. Initial funding for the contract and subsequent option periods will be included with each task assignment. New tasks and hours will be added on a monthly basis, as funding is available but shall not exceed the maximum research hours. As tasks are completed, the total hours may decrease on an annual basis. Task approval shall not exceed the total research hours funded at any given period of time. If a task is completed leaving research hours unused, those research hours will be added to the pool of total research hours available to be assigned. AFIT/ENR will notify the Contracting Officer of any unused hours to

be released. The contractor will notify the Technical POC in the event that the student will be unable to complete an assignment or miss a scheduled work activity.

- **8. Travel Costs.** Travel costs for contractor employees traveling between their home/university and Wright-Paterson Air Force Base will not be paid under this contract. Likewise, per diem will not be paid to the employees while working at WPAFB. No travel from Wright-Patterson Air Force Base is anticipated to be required for the conduct of this SOW.
- **9. Release of Information.** The contractor agrees that in the release of information relating to this contract, such release shall include a statement to the effect that the project or effort depicted was or is sponsored by the agency set forth below:

Department of the Air Force AFIT/PA 2950 Hobson Way Wright-Patterson AFB, OH 45433-7765

The contractor shall not make public any information by news release, advertising copy, published professional papers, or presentation, covering all or any part of this contractual effort without prior approval of the Department of the Air Force, AFIT/PA. Seven copies of any information to be released shall be submitted to the office of Public Affairs, for security review and clearance 45 days prior to release. Send one (1) information copy to the contracting officer. Either author may submit papers/presentations co-authored with an Air Force author. For the purpose of this Statement of Work, "information" includes but is not limited to, news release, articles, manuscripts, brochures, advertisements, still and motion pictures, speeches, trade association meetings symposia, etc. Nothing in the forgoing shall affect compliance with the "security requirements" of the Graduate School of Engineering and Management.

### APPENDIX A

Technical Support Areas: The contractor employees shall perform scientific and engineering work in support of the mission of the Graduate School of Engineering and Management. The work shall not include services of an administrative or clerical nature. Potential areas for technical support shall include but not be limited to:

- 1. Aeronautical Engineering Aerodynamics (Propulsion, Stability and Control, Structures)
- 2. Astronautical Engineering Guidance and Control, Instrumentation, Propulsion, Structures
- 3. Computer Engineering
  - a. Artificial Intelligence VLS1/VHSIC Systems
  - b. Computer Science
  - c. Database Systems
  - d. Graphics and Virtual Reality
  - e. Software Engineering
- 4. Electrical Engineering
  - a. Electromagnetics
  - b. Electronic Devices
  - c. Digital Systems
  - e. Communications
  - f. Radar
  - g. Guidance and Control
  - h. Electro-Optics
- 5. Mathematics
  - a. Applied Engineering
  - b. Statistics
- 6 Nuclear Engineering
  - a. Radiation Effects
  - b. Nuclear Power
- 7. Systems Engineering
  - a. Human Factors
  - b. Reliability
  - c. Systems Theory
- 8. Operational Sciences, Operational Research
  - a. Transportation
  - b. Quantitative & Qualitative Analysis
  - c. Industrial Engineering

# AFIT SOW for Student Support Services

- d. Risk Assessment
- 9. Engineering Physics
  - a. Electromagnetism
  - b. Nuclear
  - c. Optics/Lasers
  - d. Plasmas
  - e. Solid State
  - f. Atmospheric Sciences
- 10. Environmental Engineering and Management
  - a. Environmental Engineering
  - b. Environmental Management
- 11. Logistics and Acquisition Management
  - a. Program and Contract Management
  - b. Cost Analysis
- 12. Information Resource Management
  - a. Software Systems Management
  - b. Information Management

### APPENDIX B

# Security:

- 1. Contractor personnel shall present a neat appearance and be easily recognized. The contractor shall furnish an identifying badge, no smaller than 2 inches x 3 inches. The badges will be imprinted on both side in large bold type, in black ink which shall include as a minimum, the words "CONTRACTOR" and "NOT A PASS", and the words "Research Support". The company may wish to include their company name and the individual's name. Each employee shall wear the badge on the outer clothing on the front of the body between the neck and waist so that the badge is visible at all times. The card will be laminated and affixed with a permanent or detachable clip, or a bead chain necklace.
- 2. For contractor access to the Air Force Installation, the contractor shall obtain Base Identification Cards and Vehicle Registration passes for all Contractor personnel performing work on WPAFB as follows:
- a. The contractor shall submit a written request for access on company letterhead to AFIT/ENR listing contract number, location of work site, start/stop dates, and names of employees needing access to the base. The letter will also specify individuals authorized to sign "Application for AFMC Identification Card," AFMC FORM 496. AFIT/ENR will endorse the request, attach a copy of the contract cover page, and other pages that provide basic contract performance information, and forward same to the pass and Identification office responsible for entry to work on WPAFB. The contractor will then be responsible to complete AFMC FORM 496 for contractor personnel during the term of the contract.
- b. Upon termination, completion or expiration of the contract, the contractor must insure that all base identification passes or vehicle passes issued to his employees or to any of his to subcontractor employees are returned to the issuing office.
- c. Prior to submitting the invoice for final payment under this contract, the contractor shall obtain a clearance certification from the base pass and identification issuing office which states all base identification passes have been turned in. This certification shall be attached to the final invoice. Final payment will be withheld until the clearance certification from the base pass and identification issuing office is provided to the contracting officer.

**I. NOTICE:** The following solicitation provisions pertinent to this section are hereby incorporated by reference:

### A. FEDERAL ACQUISITION REGULATION SOLICITATION PROVISIONS

- 52.222-38 COMPLIANCE WITH VETERANS' EMPLOYMENT REPORTING REQUIREMENTS (DEC 2001)
- 52.225-02 BUY AMERICAN ACT CERTIFICATE (JUN 2003)

### B. DEFENSE FEDERAL ACQUISITION REGULATION SUPPLEMENT SOLICITATION PROVISIONS

- 252.209-7001 DISCLOSURE OF OWNERSHIP OR CONTROL BY THE GOVERNMENT OF A TERRORIST COUNTRY (MAR 1998)
  252.225-7003 REPORT OF INTENDED PERFORMANCE OUTSIDE THE UNITED STATES (APR 2003)
- II. NOTICE: The following solicitation provisions pertinent to this section are hereby incorporated in full text:

### A. FEDERAL ACQUISITION REGULATION SOLICITATION PROVISIONS IN FULL TEXT

### 52.203-02 CERTIFICATE OF INDEPENDENT PRICE DETERMINATION (APR 1985)

- (a) The offeror certifies that--
- (1) The prices in this offer have been arrived at independently, without, for the purpose of restricting competition, any consultation, communication, or agreement with any other offeror or competitor relating to (i) those prices, (ii) the intention to submit an offer, or (iii) the methods or factors used to calculate the prices offered:
- (2) The prices in this offer have not been and will not be knowingly disclosed by the offeror, directly or indirectly, to any other offeror or competitor before bid opening (in the case of a sealed bid solicitation) or contract award (in the case of a negotiated solicitation) unless otherwise required by law; and
- (3) No attempt has been made or will be made by the offeror to induce any other concern to submit or not to submit an offer for the purpose of restricting competition.
  - (b) Each signature on the offer is considered to be a certification by the signatory that the signatory-
- (1) Is the person in the offeror's organization responsible for determining the prices being offered in this bid or proposal, and that the signatory has not participated and will not participate in any action contrary to subparagraphs (a)(1) through (a)(3) of this provision; or
- (2) (i) Has been authorized, in writing, to act as agent for the following principals in certifying that those principals have not participated, and will not participate in any action contrary to subparagraphs (a)(1) through (a)(3) of this provision \_\_\_ (insert full name of person(s) in the offeror's organization responsible for determining the prices offered in this bid or proposal, and the title of his or her position in the offeror's organization);
- (ii) As an authorized agent, does certify that the principals named in subdivision (b)(2)(i) of this provision have not participated, and will not participate, in any action contrary to subparagraphs (a)(1) through )a)(3) of this provision; and
- (iii) As an agent, has not personally participated, and will not participate, in any action contrary to subparagraphs (a)(1) through (a)(3) of this provision; and

(c) If the offeror deletes or modifies subparagraph (a)(2) of this provision, the offeror must furnish with its offer a signed statement setting forth in detail the circumstances of the disclosure.

# 52.203-11 CERTIFICATION AND DISCLOSURE REGARDING PAYMENTS TO INFLUENCE CERTAIN FEDERAL TRANSACTIONS (DEVIATION) (APR 1991)

(Applicable only to this instant procurement, not to 'any' contract, and only if proposal or resultant contract is in excess of \$100,000).

- (a) The definitions and prohibitions contained in the clause, at FAR 52.203-12, Limitation on Payments to Influence Certain Federal Transactions, included in this solicitation, are hereby incorporated by reference in paragraph (b) of this certification.
- (b) The offeror, by signing its offer, hereby certifies to the best of his or her knowledge and belief that on or after December 23, 1989--
- (1) No Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress on his or her behalf in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment or modification of any Federal contract, grant, loan, or cooperative agreement;
- (2) If any funds other than Federal appropriated funds (including profit or fee received under a covered Federal transaction) have been paid, or will be paid, to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress on his or her behalf in connection with this solicitation, the offeror shall complete and submit, with its offer, OMB standard form LLL, Disclosure of Lobbying Activities, to the Contracting Officer; and
- (3) He or she will include the language of this certification in all subcontract awards at any tier and require that all recipients of subcontract awards in excess of \$100,000 shall certify and disclose accordingly.
- (c) Submission of this certification and disclosure is a prerequisite for making or entering into this contract imposed by section 1352, title 31, United States Code. Any person who makes an expenditure prohibited under this provision or who fails to file or amend the disclosure form to be filed or amended by this provision, shall be subject to a civil penalty of not less than \$10,000, and not more than \$100,000, for each such failure.

### 52.204-03 TAXPAYER IDENTIFICATION (OCT 1998)

(a) Definitions.

Common parent, as used in this provision, means that corporate entity that owns or controls an affiliated group of corporations that files its Federal income tax returns on a consolidated basis, and of which the offeror is a member.

Taxpayer Identification Number (TIN), as used in this provision, means the number required by the Internal Revenue Service (IRS) to be used by the offeror in reporting income tax and other returns. The TIN may be either a Social Security Number or an Employer Identification Number.

(b) All offerors must submit the information required in paragraphs (d) through (f) of this provision to comply with debt collection requirements of 31 U.S.C. 7701(c) and 3325(d), reporting requirements of 26 U.S.C. 6041, 6041A, and 6050M, and implementing regulations issued by the IRS. If the resulting contract is subject to the payment reporting requirements described in Federal Acquisition Regulation (FAR) 4.904, the failure or refusal by the offeror to furnish the information may result in a 31 percent reduction of payments otherwise due under the contract.

(c) The TIN may be used by the Government to collect and report on any delinquent amounts arising out of the offeror's relationship with the Government (31 U.S.C. 7701(c)(3)). If the resulting contract is subject to the payment reporting requirements described in FAR 4.904, the TIN provided hereunder may be matched with IRS records to verify the accuracy of the offeror's TIN.
(d) Taxpayer Identification Number (TIN).
[ ] TIN:
[ ]TIN has been applied for.
[ ] TIN is not required because:
[ ]Offeror is a nonresident alien, foreign corporation, or foreign partnership that does not have income effectively connected with the conduct of a trade or business in the United States and does not have an office or place of business or a fiscal paying agent in the United States;
[ ] Offeror is an agency or instrumentality of a foreign government;
[ ] Offeror is an agency or instrumentality of the Federal Government.
(e) Type of organization.
[ ] Sole proprietorship;
[ ] Partnership;
[ ] Corporate entity (not tax-exempt);
[ ] Corporate entity (tax-exempt);
[ ] Government entity (Federal, State, or local);
[ ] Foreign government;
[ ] International organization per 26 CFR 1.6049-4;
[ ] Other
(f) Common parent.
[ ] Offeror is not owned or controlled by a common parent as defined in paragraph (a) of this provision.
[ ] Name and TIN of common parent:
Name
TIN
52.209-05 CERTIFICATION REGARDING DEBARMENT, SUSPENSION, PROPOSED DEBARMENT, AND OTHER RESPONSIBILITY MATTERS (DEC 2001)
(a)
(1) The Offeror certifies, to the best of its knowledge and belief, that

(i) The Offeror and/or any of its Principals --

(A) Are [ ] are not [ ] presently debarred, suspended, proposed for debarment, or declared ineligible for the award of contracts by any Federal agency;

(B) Have [ ] have not [ ], within a three-year period preceding this offer, been convicted of or had a civil judgment randored against them for commission of froud or a criminal offense in

(B) Have [ ] have not [ ], within a three-year period preceding this offer, been convicted of or had a civil judgment rendered against them for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, state, or local) contract or subcontract; violation of Federal or state antitrust statutes relating to the submission of offers; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, tax evasion, or receiving stolen property; and

(C) Are  $[\ ]$  are not  $[\ ]$  presently indicted for, or otherwise criminally or civilly charged by a governmental entity with, commission of any of the offenses enumerated in paragraph (a)(1)(i)(B) of this provision.

- (ii) The offeror has [ ] has not [ ] within a three-year period preceding this offer, had one or more contracts terminated for default by any Federal agency.
- (2) "Principals," for the purposes of this certification, means officers; directors; owners; partners; and, persons having primary management or supervisory responsibilities within a business entity (e.g., general manager; plant manager; head of a subsidiary, division, or business segment, and similar positions).

This Certification Concerns a Matter Within the Jurisdiction of an Agency of the United States and the Making of a False, Fictitious, or Fraudulent Certification May Render the Maker Subject to Prosecution Under Section 1001, Title 18, United States Code.

- (b) The Offeror shall provide immediate written notice to the Contracting Officer if, at any time prior to contract award, the Offeror learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
- (c) A certification that any of the items in paragraph (a) of this provision exists will not necessarily result in withholding of an award under this solicitation. However, the certification will be considered in connection with a determination of the Offeror's responsibility. Failure of the Offeror to furnish a certification or provide such additional information as requested by the Contracting Officer may render the Offeror nonresponsible.
- (d) Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render, in good faith, the certification required by paragraph (a) of this provision. The knowledge and information of an Offeror is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.
- (e) The certification in paragraph (a) of this provision is a material representation of fact upon which reliance was placed when making award. If it is later determined that the Offeror knowingly rendered an erroneous certification, in addition to other remedies available to the Government, the Contracting Officer may terminate the contract resulting from this solicitation for default.

### 52.215-06 PLACE OF PERFORMANCE (OCT 1997)

- (a) The offeror or respondent, in the performance of any contract resulting from this solicitation, [ ] intends, [ ] does not intend [check applicable block] to use one or more plants or facilities located at a different address from the address of the offeror or respondent as indicated in this proposal or response to request for information.
- (b) If the offeror or respondent checks "intends" in paragraph (a) of this provision, it shall insert in the following spaces the required information:

Place of performance (street address, city, state, county, zip code)

Name and Address of Owner and Operator of the Plant or Facility if Other Than Offeror or Respondent

	•
52.215-07 ANN	NUAL REPRESENTATIONS AND CERTIFICATIONSNEGOTIATION (OCT 1997)
The offeror has	[check the appropriate block]:
certifications date current, accurate proposal; if "no	Submitted to the contracting office issuing this solicitation, annual representations and ted[insert date of signature on submission] that are incorporated herein by reference, and are e, and complete as of the date of this proposal, except as follows [insert changes that affect only this ne," so state]:  Enclosed its annual representations and certifications.
52.219-01 SMA 2002)	ALL BUSINESS PROGRAM REPRESENTATIONS (APR 2002) - ALTERNATE I (APR
(a)	
541990.	(1) The North American Industry Classification System (NAICS) code for this acquisition is
	(2) The small business size standard is 6,000,000 DOLLARS.
than on a construmanufacture, is	(3) The small business size standard for a concern which submits an offer in its own name, other action or service contract, but which proposes to furnish a product which it did not itself 500 employees.
(b) Rej	presentations.
	(1) The offeror represents as part of its offer that it [ ] is, [ ] is not a small business concern.
	(2) (Complete only if the offeror represented itself as a small business concern in paragraph (b)(1) a.) The offeror represents, for general statistical purposes, that it [ ] is, [ ] is not, a small usiness concern as defined in 13 CFR 124.1002.
of this provision concern.	(3) (Complete only if the offeror represented itself as a small business concern in paragraph (b)(1)) The offeror represents as part of its offer that it [ ] is, [ ] is not a women-owned small business
of this provision concern.	(4) (Complete only if the offeror represented itself as a small business concern in paragraph (b)(1) .) The offeror represents as part of its offer that it [ ] is, [ ] is not a veteran-owned small business
	(5) (Complete only if the offeror represented itself as a veteran-owned small business concern in of this provision.) The offeror represents as part of its offer that it [ ] is, [ ] is not a service-owned small business concern.
of this provision	(6) (Complete only if the offeror represented itself as a small business concern in paragraph (b)(1) a.) The offeror represents, as part of its offer, that-
representation, o	(i) It [ ] is, [ ] is not a HUBZone small business concern listed, on the date of this on the List of Qualified HUBZone Small Business Concerns maintained by the Small Business

Administration, and no material change in ownership and control, principal office, or HUBZone employee percentage has occurred since it was certified by the Small Business Administration in accordance with 13 CFR part 126: and

(ii) It  $[\ ]$  is,  $[\ ]$  is not a joint venture that complies with the requirements of 13 CFR part 126, and the representation in paragraph (b)(6)(i) of this provision is accurate of the HUBZone small business concern or concerns that are participating in the joint venture. [The offeror shall enter the name or names of the HUBZone small business concern or concerns that are participating in the joint venture: .] Each HUBZone small business concern participating in the joint venture shall submit a separate signed copy of the HUBZone representation.

(c) Definitions. As used in this provision--

"Service-disabled veteran-owned small business concern"-

- (1) Means a small business concern-
- (i) Not less than 51 percent of which is owned by one or more service-disabled veterans or, in the case of any publicly owned business, not less than 51 percent of the stock of which is owned by one or more service-disabled veterans; and
- (ii) The management and daily business operations of which are controlled by one or more service-disabled veterans or, in the case of a veteran with permanent and severe disability, the spouse or permanent caregiver of such veteran.
- (2) Service-disabled veteran means a veteran, as defined in 38 U.S.C. 101(2), with a disability that is service-connected, as defined in 38 U.S.C. 101(16).
- "Small business concern," means a concern, including its affiliates, that is independently owned and operated, not dominant in the field of operation in which it is bidding on Government contracts, and qualified as a small business under the criteria in 13 CFR Part 121 and the size standard in paragraph (a) of this provision.

"Veteran-owned small business concern" means a small business concern-

- (1) Not less than 51 percent of which is owned by one or more veterans (as defined at 38 U.S.C. 101(2)) or, in the case of any publicly owned business, not less than 51 percent of the stock of which is owned by one or more veterans; and
- (2) The management and daily business operations of which are controlled by one or more veterans.

"Women-owned small business concern," means a small business concern --

- (1) That is at least 51 percent owned by one or more women; or, in the case of any publicly owned business, at least 51 percent of the stock of which is owned by one or more women; and
  - (2) Whose management and daily business operations are controlled by one or more women.
  - (d) Notice.
- (1) If this solicitation is for supplies and has been set aside, in whole or in part, for small business concerns, then the clause in this solicitation providing notice of the set-aside contains restrictions on the source of the end items to be furnished.
- (2) Under 15 U.S.C. 645(d), any person who misrepresents a firm's status as a small, HUBZone small, small disadvantaged, or women-owned small business concern in order to obtain a contract to be awarded

60-1 and 60-2), or

the rules and regulations of the Secretary of Labor.

under the preference programs established pursuant to section $8(a)$ , $8(d)$ , $9$ , or $15$ of the Small Business Act or any other provision of Federal law that specifically references section $8(d)$ for a definition of program eligibility, shall
(i) Be punished by imposition of fine, imprisonment, or both;
(ii) Be subject to administrative remedies, including suspension and debarment; and
(iii) Be ineligible for participation in programs conducted under the authority of the Act.
Alternate I (Apr 2002). As prescribed in 19.307(a)(2), add the following paragraph (b)(7) to the basic provision:
(7) [Complete if offeror represented itself as disadvantaged in paragraph (b)(2) of this provision.] The offeror shall check the category in which its ownership falls:
Black American.
Hispanic American.
Native American (American Indians, Eskimos, Aleuts, or Native Hawaiians).
Asian-Pacific American (persons with origins from Burma, Thailand, Malaysia, Indonesia, Singapore, Brunei, Japan, China, Taiwan, Laos, Cambodia (Kampuchea), Vietnam, Korea, The Philippines, U.S. Trust Territory of the Pacific Islands (Republic of Palau), Republic of the Marshall Islands, Federated States of Micronesia, the Commonwealth of the Northern Mariana Islands, Guam, Samoa, Macao, Hong Kong, Fiji, Tonga, Kiribati, Tuvalu, or Nauru).
Subcontinent Asian (Asian-Indian) American (persons with origins from India, Pakistan, Bangladesh, Sri Lanka, Bhutan, the Maldives Islands, or Nepal).
Individual/concern, other than one of the preceding.
52.222-22 PREVIOUS CONTRACTS AND COMPLIANCE REPORTS (FEB 1999)
The offeror represents that
(a) It [ ] has, [ ] has not participated in a previous contract or subcontract subject to the Equal Opportunity clause of this solicitation;
(b) It [ ] has, [ ] has not, filed all required compliance reports; and
(c) Representations indicating submission of required compliance reports, signed by proposed subcontractors, will be obtained before subcontract awards.
52.222-25 AFFIRMATIVE ACTION COMPLIANCE (APR 1984)
The offeror represents that
(a) It [ ] has developed and has on file, [ ] has not developed and does not have on file, at each establishment, affirmative action programs required by the rules and regulations of the Secretary of Labor (41 CFR

(b) It [ ] has not previously had contracts subject to the written affirmative action programs requirement of

SECTION K FA8604-04-R-1009

### 52.223-13 CERTIFICATION OF TOXIC CHEMICAL RELEASE REPORTING (AUG 2003)

- (a) Executive Order 13148, of April 21, 2000, Greening the Government through Leadership in Environmental Management, requires submission of this certification as a prerequisite for contract award.
  - (b) By signing this offer, the offeror certifies that----
- (1) As the owner or operator of facilities that will be used in the performance of this contract that are subject to the filing and reporting requirements described in section 313 of the Emergency Planning and Community Right-to-Know Act of 1986 (EPCRA) (42 U.S.C. 11023) and section 6607 of the Pollution Prevention Act of 1990 (PPA) (42 U.S.C. 13106), the offeror will file and continue to file for such facilities for the life of the contract the Toxic Chemical Release Inventory Form (Form R) as described in sections 313(a) and (g) of EPCRA and section 6607 of PPA; or--
- (2) None of its owned or operated facilities to be used in the performance of this contract is subject to the Form R filing and reporting requirements because each such facility is exempt for at least one of the following reasons: (Check each block that is applicable.)-
- \_\_\_\_ (i) The facility does not manufacture, process, or otherwise use any toxic chemicals listed in 40 CFR 372.65;
- \_\_\_ (ii) The facility does not have 10 or more full-time employees as specified in section 313(b)(1)(A) of EPCRA, 42 U.S.C. 11023(b)(1)(A);-
- \_\_\_\_ (iii) The facility does not meet the reporting thresholds of toxic chemicals established under section 313(f) of EPCRA, 42 U.S.C. 11023(f) (including the alternate thresholds at 40 CFR 372.27, provided an appropriate certification form has been filed with EPA);
- $\_\_\_\_$  (iv) The facility does not fall within the following Standard Industrial Classification (SIC) codes or their corresponding North American Industry Classification System sectors:
  - (A) Major group code 10 (except 1011, 1081, and 1094).
  - (B) Major group code 12 (except 1241).
  - (C) Major group codes 20 through 39.
- (D) Industry code 4911, 4931, 4939 (limited to facilities that combust coal and/or oil for the purpose of generating power for distribution in commerce).
- (E) Industry code 4953 (limited to facilities regulated under the Resource Conservation and Recovery Act, Subtitle C (42 U.S.C. 6921, et seq.)), or 5169, 5171, 7389 (limited to facilities primarily engaged in solvent recovery services on a contract or fee basis); or
  - \_\_\_\_ (v) The facility is not located in the United States or its outlying areas.

#### 52.230-01 COST ACCOUNTING STANDARDS NOTICES AND CERTIFICATION (JUN 2000)

Note: This notice does not apply to small businesses or foreign governments. This notice is in three parts, identified by Roman numerals I through III.

Offerors shall examine each part and provide the requested information in order to determine Cost Accounting Standards (CAS) requirements applicable to any resultant contract.

If the offeror is an educational institution, Part II does not apply unless the contemplated contract will be subject to full or modified CAS coverage pursuant to 48 CFR 9903.201-2(c)(5) or 9903.201-2(c)(6), respectively.

### I. DISCLOSURE STATEMENT--COST ACCOUNTING PRACTICES AND CERTIFICATION

- (a) Any contract in excess of \$500,000 resulting from this solicitation will be subject to the requirements of the Cost Accounting Standards Board (48 CFR Chapter 99), except for those contracts which are exempt as specified in 48 CFR 9903.201-1.
- (b) Any offeror submitting a proposal which, if accepted, will result in a contract subject to the requirements of 48 CFR Chapter 99 must, as a condition of contracting, submit a Disclosure Statement as required by 48 CFR 9903.202. When required, the Disclosure Statement must be submitted as a part of the offeror's proposal under this solicitation unless the offeror has already submitted a Disclosure Statement disclosing the practices used in connection with the pricing of this proposal. If an applicable Disclosure Statement has already been submitted, the offeror may satisfy the requirement for submission by providing the information requested in paragraph (c) of Part I of this provision.

CAUTION: In the absence of specific regulations or agreement, a practice disclosed in a Disclosure Statement shall not, by virtue of such disclosure, be deemed to be a proper, approved, or agreed-to practice for pricing proposals or accumulating and reporting contract performance cost data.

accumulating and reporting contract performance cost data.
(c) Check the appropriate box below:
[ ] (1) Certificate of Concurrent Submission of Disclosure Statement.
The offeror hereby certifies that, as a part of the offer, copies of the Disclosure Statement have been submitted as follows: (i) original and one copy to the cognizant Administrative Contracting Officer (ACO) or cognizant Federal agency official authorized to act in that capacity (Federal official), as applicable, and (ii) one copy to the cognizant Federal auditor.
(Disclosure must be on Form No. CASB DS-1 or CASB DS-2, as applicable. Forms may be obtained from the cognizant ACO or Federal official and/or from the loose-leaf version of the Federal Acquisition Regulation.)
Date of Disclosure Statement: Name and Address of Cognizant ACO or Federal Official Where Filed:
The offeror further certifies that the practices used in estimating costs in pricing this proposal are consistent with the cost accounting practices disclosed in the Disclosure Statement.
[ ] (2) Certificate of Previously Submitted Disclosure Statement.
The offeror hereby certifies that the required Disclosure Statement was filed as follows:
Date of Disclosure Statement: Name and Address of Cognizant ACO or Federal Official Where Filed:
The offeror further certifies that the practices used in estimating costs in pricing this proposal are consistent with the cost accounting practices disclosed in the applicable Disclosure Statement.

The offeror hereby certifies that the offeror, together with all divisions, subsidiaries, and affiliates under common control, did not receive net awards of negotiated prime contracts and subcontracts subject to CAS totaling \$50 million or more in the cost accounting period immediately preceding the period in which this proposal was submitted. The offeror further certifies that if such status changes before an award resulting from this proposal, the offeror will advise the Contracting Officer immediately.

[ ] (3) Certificate of Monetary Exemption.

[ ] (4) Certificate of Interim Exemption.

The offeror hereby certifies that (i) the offeror first exceeded the monetary exemption for disclosure, as defined in (3) of this subsection, in the cost accounting period immediately preceding the period in which this offer was submitted and (ii) in accordance with 48 CFR 9903.202-1, the offeror is not yet required to submit a Disclosure Statement. The offeror further certifies that if an award resulting from this proposal has not been made within 90 days after the end of that period, the offeror will immediately submit a revised certificate to the Contracting Officer, in the form specified under subparagraph (c)(1) or (c)(2) of Part I of this provision, as appropriate, to verify submission of a completed Disclosure Statement.

CAUTION: Offerors currently required to disclose because they were awarded a CAS-covered prime contract or subcontract of \$50 million or more in the current cost accounting period may not claim this exemption (4). Further, the exemption applies only in connection with proposals submitted before expiration of the 90-day period following the cost accounting period in which the monetary exemption was exceeded.

#### II. COST ACCOUNTING STANDARDS--ELIGIBILITY FOR MODIFIED CONTRACT COVERAGE

If the offeror is eligible to use the modified provisions of 48 CFR 9903.201-2(b) and elects to do so, the offeror shall indicate by checking the box below. Checking the box below shall mean that the resultant contract is subject to the Disclosure and Consistency of Cost Accounting Practices clause in lieu of the Cost Accounting Standards clause.

[ ] The offeror hereby claims an exemption from the Cost Accounting Standards clause under the provisions of 48 CFR 9903.201-2(b) and certifies that the offeror is eligible for use of the Disclosure and Consistency of Cost Accounting Practices clause because during the cost accounting period immediately preceding the period in which this proposal was submitted, the offeror received less than \$50 million in awards of CAS-covered prime contracts and subcontracts. The offeror further certifies that if such status changes before an award resulting from this proposal, the offeror will advise the Contracting Officer immediately.

Caution: An offeror may not claim the above eligibility for modified contract coverage if this proposal is expected to result in the award of a CAS-covered contract of \$50 million or more or if, during its current cost accounting period, the offeror has been awarded a single CAS-covered prime contract or subcontract of \$50 million or more.

### III. ADDITIONAL COST ACCOUNTING STANDARDS APPLICABLE TO EXISTING CONTRACTS

The offeror shall indicate below whether award of the contemplated contract would, in accordance with subparagraph (a)(3) of the Cost Accounting Standards clause, require a change in established cost accounting practices affecting existing contracts and subcontracts.

[ ] YES [ ] NO

### B. DEFENSE FAR SUPP SOLICITATION PROVISIONS IN FULL TEXT

(b) Representation. The Offeror represents that it--

### 252.247-7022 REPRESENTATION OF EXTENT OF TRANSPORTATION BY SEA (AUG 1992)

(a) The Offeror shall indicate by checking the appropriate blank in paragraph (b) of this provision whether
transportation of supplies by sea is anticipated under the resultant contract. The term "supplies" is defined in the
Transportation of Supplies by Sea clause of this solicitation.

Does anticipate that supplies will be transported by sea in the performance of any contract or subcontract resulting from this solicitation.
Does not anticipate that supplies will be transported by sea in the performance of any contract or subcontract resulting from this solicitation.

(c) Any contract resulting from this solicitation will include the Transportation of Supplies by Sea clause. If the Offeror represents that it will not use ocean transportation, the resulting contract will also include the Defense FAR Supplement clause at 252.247-7024, Notification of Transportation of Supplies by Sea.

**I. NOTICE:** The following solicitation provisions pertinent to this section are hereby incorporated by reference:

### FEDERAL ACQUISITION REGULATION SOLICITATION PROVISIONS

52.211-14	NOTICE OF PRIORITY RATING FOR NATIONAL DEFENSE USE (SEP 1990)
	Rated Order: 'DO'
52.215-01	INSTRUCTIONS TO OFFERORSCOMPETITIVE ACQUISITION (JAN 2004)
52.216-01	TYPE OF CONTRACT (APR 1984)
	Type of contract is 'FIRM FIXED PRICE REQUIREMENTS'
52.216-27	SINGLE OR MULTIPLE AWARDS (OCT 1995)
52.232-38	SUBMISSION OF ELECTRONIC FUNDS TRANSFER INFORMATION WITH OFFER (MAY
	1999)
52.233-02	SERVICE OF PROTEST (AUG 1996)
	Para (a) Official or location is 'ASC/PKWRM, BLDG 1, AREA C, WRIGHT-PATTERSON AFB
	OH 45433'
52.237-01	SITE VISIT (APR 1984)

II. NOTICE: The following solicitation provisions pertinent to this section are hereby incorporated in full text:

### A. FEDERAL ACQUISITION REGULATION SOLICITATION PROVISIONS IN FULL TEXT

### 52.252-01 SOLICITATION PROVISIONS INCORPORATED BY REFERENCE (FEB 1998)

This solicitation incorporates one or more solicitation provisions by reference, with the same force and effect as if they were given in full text. Upon request, the Contracting Officer will make their full text available. The offeror is cautioned that the listed provisions may include blocks that must be completed by the offeror and submitted with its quotation or offer. In lieu of submitting the full text of those provisions, the offeror may identify the provision by paragraph identifier and provide the appropriate information with its quotation or offer. Also, the full text of a solicitation provision may be accessed electronically at this/these address(es): http://farsite.hill.af.mil/

### 52.252-05 AUTHORIZED DEVIATIONS IN PROVISIONS (APR 1984)

- (a) The use in this solicitation of any Federal Acquisition Regulation (48 CFR Chapter 1) provision with an authorized deviation is indicated by the addition of "(DEVIATION)" after the date of the provision.
- (b) The use in this solicitation of any Defense Federal Acquisition Regulation Supplement (48 CFR Chapter 2) provision with an authorized deviation is indicated by the addition of "(DEVIATION)" after the name of the regulation.

### **B. OTHER SOLICITATION PROVISIONS IN FULL TEXT**

### L011 APPLICABLE CLAUSES (MAY 2002)

The appropriate clauses to be included in the contract will be determined based on Offeror's response to the Section K representations.

(a) Patent Rights. If the Offeror is a small business firm or nonprofit organization, then FAR 52.227-11, PATENT RIGHTS-RETENTION BY THE CONTRACTOR (SHORT FORM), DFARS 252.227-7034, PATENTS - SUBCONTRACTS, and DFARS 252.227-7039, PATENTS - REPORTING OF SUBJECT INVENTIONS will be used in Section I. Otherwise, FAR 52.227-12, PATENT RIGHTS - RETENTION BY THE CONTRACTOR (LONG FORM), will be included in Section I consistent with FAR Part 27.

- (b) Cost Accounting Standards. Section I of this solicitation may contain the three Cost Accounting Standards clauses at FAR 52.230-3, 52.230-4, 52.230-5, and/or 52.230-6. The resultant contract will contain only those clauses required based on the Offeror's response to the Section K certification titled Cost Accounting Standards Notices and Certification (National Defense).
- (c) State of New Mexico. Section I of this solicitation may contain the clause at FAR 52.229-10, STATE OF NEW MEXICO GROSS RECEIPTS AND COMPENSATING TAX. The resultant contract will contain this clause only if performance is in whole or in part within the State of New Mexico and the contract directs or authorizes the contractor to acquire property as a direct cost under the contract.
- (d) Educational institutions and nonprofit organizations. If a cost-reimbursement type contract is contemplated and the offeror is an educational institution, paragraph (a) of the clause at FAR 52.216-7, Allowable Cost and Payment shall be altered in the resultant contract to refer to FAR Subpart 31.3 for determining allowable costs. Similarly, if the offeror is a nonprofit organization (other than an educational institution, a State or local government, or a nonprofit organization exempted under OMB Circular No. A-122), paragraph (a) of the clause at FAR 52.216-7 shall be altered to refer to FAR Subpart 31.7. In addition, if the offeror is an educational institution, DFARS 252.209-7005, MILITARY RECRUITING ON CAMPUS, will be added to Section I of the resultant contract.
- (e) Subcontracting Plan. If the offeror has a comprehensive subcontracting plan under the test program described in 219.702(a), DFARS 252.219-7004, SMALL, SMALL DISADVANTAGED AND WOMEN-OWNED SMALL BUSINESS SUBCONTRACTING PLAN (TEST PROGRAM) and associated implementation in Section H will be used in lieu of FAR 52.219-9, FAR 52.219-10, FAR 52.219-16, DFARS 252.219-7003, and H081.

### L029 DETERMINATION OF COMPETITIVE RANGE (FEB 1997)

- a. Pursuant to FAR 15.306, the Contracting Officer's determination of competitive range of proposals submitted as a result of this solicitation will consider such criteria as technical evaluation/ranking of the proposal, initial cost/ price proposed, and other items set forth in Section M of this solicitation. See the Section M paragraph entitled "Evaluation Criteria," for a definitive listing of these criteria and their relative importance.
- b. Offerors are hereby advised that only those proposals determined to have a reasonable chance for award of a contract will be included in the competitive range. While every effort will be made to maintain strong competition, the Contracting Officer will also look to eliminate time consuming and unnecessary discussions with those offerors whose proposals have no reasonable chance for award. This procedure is considered beneficial to both the Air Force and the offerors involved since, in addition to saving further expenditure of resources, acquisition lead time should be reduced.
- c. Accordingly, offerors should submit initial proposals on their most favorable terms, from both a technical and cost/price standpoint. Again, it should be noted that proposals will not be included in the competitive range solely on the basis of technical acceptability, nor will they be included due to cost/price considerations alone.
- d. Offerors whose proposals are not included in the competitive range will be notified as soon as practicable. Additional information relative to such proposals will be provided through debriefing of unsuccessful offerors.

### L045 ACCESS TO AIR FORCE COMPUTER SYSTEMS (MAR 1999)

If performance under this contract will require access to Air Force computer systems (stand alone or networked), compliance with Air Force Instruction (AFI) 33-119 and Air Force Systems Security Instruction (AFSI) 5027 is mandatory. It should be noted that such access requires, at a minimum, a National Agency Check or Entrance National Agency Check in accordance with DoD 5200.2-R, Personal Security Program. Offerors should make themselves familiar with local procedures for processing such requirements, and be prepared to be in compliance on the first day of contract performance. Failure to comply with this requirement may be considered a failure to perform.

# L046 SUBMISSION OF COST OR PRICING DATA (FEB 2003)

- (a) It is anticipated that pricing of this action will be based on adequate price competition; therefore, offerors are not required to submit cost or pricing data. However, if after receipt of proposals it is determined that adequate price competition does not exist, cost or pricing data (see FAR 15.406-2, Certificate of Current Cost or Pricing Data) shall be required.
- (b) If it is determined that adequate price competition does not exist, the offeror shall provide current, complete and accurate cost or pricing data within 10 CALENDAR DAYS after receipt of the Contracting Officer's request.

#### M-501 EVALUATION CRITERIA

- (A) ALL PROPOSALS TIMELY RECEIVED WILL BE EVALUATED AND AN AWARD WILL BE MADE TO THE LOWEST PRICED, TECHNICALLY ACCEPTABLE (LPTA) RESPONSIBLE OFFEROR COMPLYING WITH THE TERMS OF THE REQUEST FOR PROPOSAL (RFP). THE TOTAL PROPOSED PRICE WILL BE EVALUATED BY SUMMING THE PRICE FOR THE BASE PERIOD PLUS ALL OPTIONS.
- (B) THESE ARE THE NON-PRICE CONSIDERATION AREAS THAT WE WILL EVALUATE TO DETERMINE TECHNICALLY ACCEPTABILITY:
- (1) IN-HOUSE CAPABILITY AND EXPERIENCE IN WORKING WITH UNDERGRADUATE AND GRADUATE STUDENTS IN THE FIELDS OF SPECIALITY AND SKILL CATEGORIES LISTED IN THE STATEMENT OF WORK.
- (2) THE MANAGEMENT PLAN TO RECRUIT, SUPPORT, SUPERVISE, AND DIRECT STUDENT ACTIVITIES.
- (3) THE COMPENSATION PLAN FOR EMPLOYEES.
- (4) PAST PERFORMANCE
- **I. NOTICE:** The following solicitation provisions pertinent to this section are hereby incorporated by reference:

### A. FEDERAL ACQUISITION REGULATION SOLICITATION PROVISIONS

52.217-05 EVALUATION OF OPTIONS (JUL 1990)

# B. AIR FORCE MATERIEL COMMAND FEDERAL ACQUISITION REGULATION SUPPLEMENT SOLICITATION PROVISIONS

- 5352.215-9019 ADDITIONAL EVALUATION FACTOR FOR CONSIDERATION OF PAST PERFORMANCE RED-YELLOW-GREEN PROGRAM (OVER \$100K) (AFMC) (AUG 2002)
- **II. NOTICE:** The following solicitation provisions pertinent to this section are hereby incorporated in full text:

### OTHER SOLICITATION PROVISIONS IN FULL TEXT

### M550 EVALUATION OF TECHNICAL PROPOSALS (APR 2004)

- (a) Each offeror must show evidence of a capability to provide the mandatory requirements set forth in the Statement of Work (SOW)/Work Statement/Performance Work Statement (PWS)/ Description/Functional Description/Purchase Description/Specification and elsewhere in this solicitation.
- (b) A technical review team composed of key government personnel who are expert in their respective disciplines will use their technical skills, knowledge and experience to thoroughly review the adequacy of the proposal. Proposals shall be categorized, following evaluation, as:
  - (1) Acceptable as submitted.

- (2) Marginal - But reasonably susceptible to being made acceptable by submissions of clarifying or supplemental information which does not basically change the proposal as submitted. When information is required and deemed to be other than merely to clarify the proposal, discussions shall be opened and final proposal revisions shall be requested.
  - (3) Not acceptable.
- (c) Upon final determination that a proposal is "not acceptable", the Contracting Officer (CO) shall promptly notify the firm submitting the proposal that it will not be considered and shall indicate, in general terms, the basis for the determination.
- (d) The CO may request offerors of marginal proposals to submit additional information by identifying areas requiring clarification. In initiating a request for more information, the CO shall set an appropriate time for submission of such information as part of the proposal. If additional information incorporated as part of the proposal within the time set establishes that the proposal is acceptable, it shall be so categorized. Otherwise, the proposal shall be deemed unacceptable.